

HEARING DATE AND TIME: February 27, 2014 at 10:00 a.m. (Eastern Time)
RESPONSE DEADLINE: February 18, 2014 at 4:00 p.m. (Eastern Time)

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Case No. 08-13555 (SCC)

**EXHIBIT A TO RESPONSE OF U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE,
TO THE DEBTORS' FOUR HUNDRED FIFTY THIRD OMNIBUS OBJECTION TO
CLAIMS (INSUFFICIENT DOCUMENTATION CLAIMS) WITH RESPECT TO CLAIM
NUMBERS 67150 AND 67151**

On February 18, 2014, U.S. Bank National Association, not individually but as Trustee (“*U.S. Bank*” or the “*Trustee*”), by and through its counsel, Chapman and Cutler LLP, filed its timely Response to the Debtors’ Four Hundred Fifty Third Omnibus Objection to Claims (Insufficient Documentation Claims) with respect to Claim Numbers 67150 and 67151 (the “*Claim*”) [Docket No. 42905] (the “*Response*”). It has come to our attention that we inadvertently neglected to file Exhibit A thereto. As a result, attached hereto as Exhibit A is the

Exhibit A to the Response: a true and correct copy of the form of the Reserve Fund Agreement dated on or about April 7, 2004 by and between Covenant Medical Center, Inc., U.S. Bank and Lehman Brothers Special Financing Inc.

DATED: February 19, 2014
New York, New York

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By: s/ Craig M. Price
Craig M. Price
One of Its Attorneys